

Sue Cooperstock, MSW, RSW
Psychotherapy and TAP (Tapping Assisted
Psychotherapy)

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INTAKE INFORMATION

The information you provide here is protected as confidential information.

There are two sections to this form. Section I is information I collect routinely for all new clients. Section II gives you the option of providing additional information if you would like me to have this information about you at this time.

SECTION I

Date: _____

Name: _____
(Last) (First)

Birth Date: ____/____/____ Age: _____ Gender: _____
 dd mm yyyy

Address: _____
(Street and Number) (Unit)

(City) (Province) (Postal Code)

Primary Phone: () _____ May I leave a message at this
number? Yes No May I text you at this number? Yes No

E-mail: _____ May I email you? Yes No

Referred by (if any): _____

Marital Status:

Never Married Living Together Married Separated Divorced Widowed

Partner or spouse's first name, if applicable: _____

Please list any children/age(s): _____

Are you currently employed or in school? Yes No

Please describe: _____

What would you like to accomplish out of your time in therapy? Please feel free to describe this in as much or as little detail as you wish. If you have specific goals that you would like to work on in your therapy, you can list them here if you wish.

What do you, or others, consider to be some of your strengths?

Are there any barriers that could affect your ability to accomplish your therapeutic goals?

Thank you for completing Section I of this Intake Form.

SECTION II (OPTIONAL)

Please complete *any or all* of the following questions if you would like me to have this information about you. The information is protected as confidential.

Are you currently receiving any psychotherapy services? Yes No

If yes, please describe briefly: _____

If you are currently taking any medications, please list names and dosages. Include over-the-counter medications and supplements: N/A

Have you ever been given a mental health diagnosis (for example: “depression”, “bipolar disorder” or “OCD”)? Yes No

If yes, please describe briefly: _____

How would you rate your current physical/medical health? (Please circle)

Poor Unsatisfactory Satisfactory Good Very Good

Please briefly list/describe any current or past significant medical illnesses or problems:

How would you rate your current sleeping habits? (Please circle)

Poor Unsatisfactory Satisfactory Good Very Good

Please describe any specific sleep problems you are currently experiencing:

Please describe any significant current difficulties you are experiencing with your appetite or eating patterns: N/A

Are you currently experiencing significant sadness or grief? Yes No

If yes, for approximately how long? _____

Are you currently experiencing significant anxiety or panic attacks? Yes No

If yes, please describe briefly: _____

Are you currently experiencing chronic pain? Yes No

If yes, please describe briefly: _____

Are you, or are others close to you, concerned about your use of substances such as alcohol, marijuana, etc.? Yes No

If yes, please describe briefly: _____

What significant life changes or stressful events have you experienced recently, if any?

Is there anything else you would like to share about yourself at this time?

Thank you for completing Section II of this Intake Form.